COVID-19 IMPACTS ON ONTARIO'S NONPROFIT SECTOR



75% have reduced revenue from fundraising

One fifth have had to close their doors

Over one third have had to lay off staff or reduce hours

Nonprofits are the foundation of resilient communities and a dynamic province.





COVID-19 Flash Survey April 2020, theonn.ca

58,000 NONPROFITS IN ONTARIO WHAT THEY NEED NOW







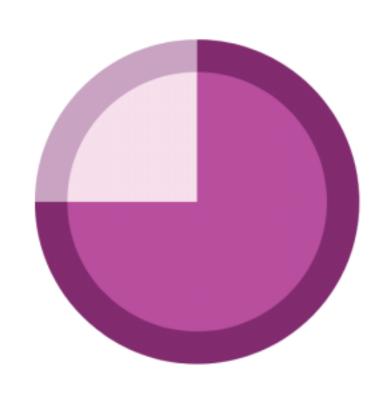








COVID-19 IMPACTS ON ONTARIO'S SOCIAL SERVICE NONPROFITS



Almost three quarters have reduced revenue from fundraising



One fifth can only sustain their organizations for about 1-2 months



Over 90% have experienced or anticipate a disruption in services to clients & community

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COVID-19 Flash Survey April 2020, theonn.ca

COVID-19 IMPACTS ON ONTARIO'S SOCIAL SERVICE NONPROFITS

- 91% Have experienced or anticipate a disruption in service to clients and community
- 72% See a decline in their revenues from fundraising

Financial forecast and impact

- 1. 20 per cent can only sustain their organizations for about 1-2 months
- 2. 22 per cent indicated that the impact from COVID-19 would be \$100,000 to \$249,999

Top needs and measures for relief



Telecommuting software, equipment



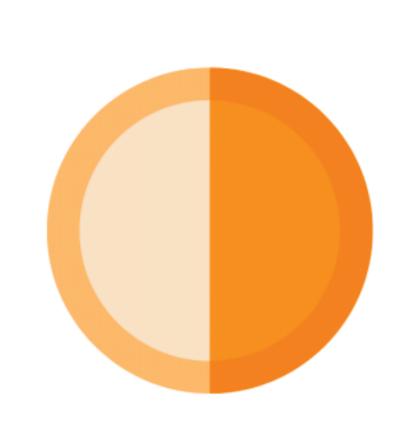
Rent support



Stablization fund, bridge funding, wage subsidies



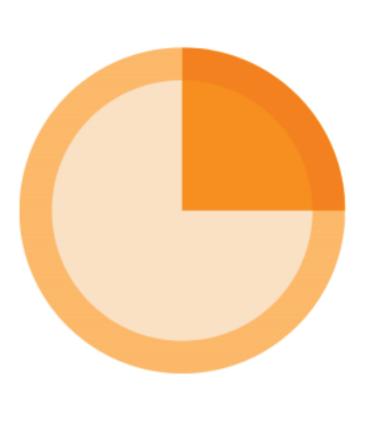
COVID-19 IMPACTS ON ONTARIO'S EDUCATION & RESEARCH NONPROFITS







One third can sustain their organizations for only about 1-2 months



More than a quarter have experienced closures

Nonprofits are the foundation of resilient communities and a dynamic province.





COVID-19 Flash Survey April 2020, theonn.ca

COVID-19 IMPACTS ON EDUCATION AND RESEARCH NONPROFITS

- 48% Have laid off or will have to lay off staff
- 31% Have sustained increased staff and volunteer absences
- 28% Have experienced closures

Financial forecast and impact

- 1. 35 per cent can sustain their organizations for only about 1-2 months
- 2. 29 per cent indicated the financial impact would be between \$100,000 to \$249,999.

Top needs and measures for relief



Telecommuting software, equipment



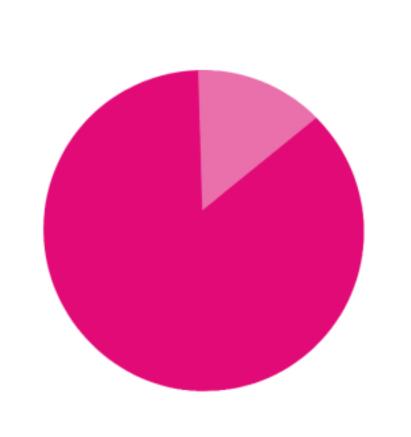
Rent support



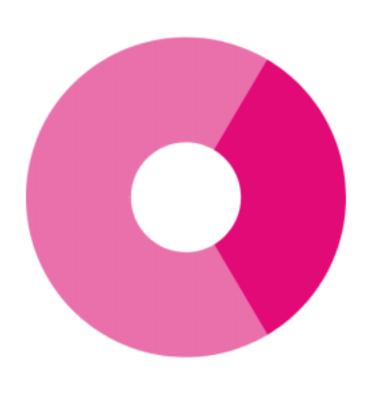
Stablization fund, bridge funding, wage subsidies



COVID-19 IMPACTS ON ONTARIO'S ARTS & CULTURE NONPROFITS







Over 80 per cent had reduced revenues from earned income and fundraising

Two fifths had to close their doors until further notice.

One third remain open with changes to how they go about their normal operations

Nonprofits are the foundation of resilient communities and a dynamic province.





COVID-19 Flash Survey April 2020, theonn.ca

COVID-19 IMPACTS ON ONTARIO'S ARTS AND CULTURE NONPROFITS

- 82% Have reported reduced revenues from earned income and fundraising at the same level.
- 40% Have had to close their doors until further notice
- 33% Remain open with changes to how they go about their normal operations

Financial forecast and impact

- 1.32 per cent indicated they would need between \$50,000 and \$99,999
- 2. Approximately one-quarter say they would need less than \$50,000

Top needs and measures for relief



Telecommuting software, equipment



Rent support



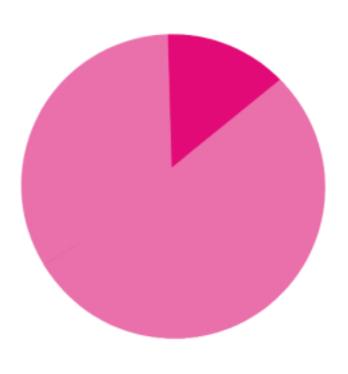
Stablization fund, bridge funding, targeted funding for artists



COVID-19 IMPACTS ON ONTARIO'S HEALTH NONPROFITS







75% have reduced revenues and 31% can only sustain their organization for about 3-6 months

Two fifths estimate the impact to be between \$100,000 and \$499,999 83% have experienced a disruption of services to clients and communities

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COVID-19 IMPACTS ON ONTARIO'S HEALTH NONPROFITS

- 75% Have reduced revenues
- 88% Have had to change events from in-person to virtual
- 83% Have experienced a disruption of services to clients and communities.
- 79% Have had challenges related to staff and volunteers needing to do remote work

Financial forecast and impact

- 1. 19 per cent would need less than \$50,000
- 2. 42 per cent estimated the impact to be between \$100,000 and \$499,999
- 3. 31 per cent can sustain their organizations for only about 3-6 months

Top needs and measures for relief



Stabilization Fund



Bridge funding



Access to personal protective equipment

